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UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF CALIFORNIA  
 [Sacramento Division]

In re:

Case No. 14-26351-C-11  
 Docket Control No. MHK-14

CALIFORNIA COMMUNITY  
 COLLABORATIVE, INC.,

Debtor.

Hon. Christopher M. Klein

**EXHIBITS "A" THROUGH "F" TO THIRD AMENDED  
 DISCLOSURE STATEMENT IN SUPPORT OF DEBTOR'S PLAN  
 OF REORGANIZATION DATED MARCH 26, 2015**

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# EXHIBIT A

## Payments to Creditors

Date	Check No.	Transaction	Debit	credit
3/7/2014	EFT	SC Edison	\$3,519.87	
3/7/2014	EFT	American Express	\$1,000.00	
3/21/2014	EFT	American Express	\$1,000.00	
3/21/2014	EFT	American Express	\$1,000.00	
3/31/2014	7315	Susan Stockdale	\$1,000.00	
3/31/2014	7317	Aja Ramirez (bookkeeper) 16627 Deer Ridge Road San Diego, CA 92127	\$1,000.00	
4/1/2014	7318	Susan Stockdale	\$2,000.00	
4/3/2014	EFT	American Express	\$4,521.09	
4/3/2014	EFT	American Express	\$500.00	
4/3/2014	7319	Aja Ramirez	\$2,500.00	
4/7/2014	7321	Aja Ramirez	\$2,000.00	
4/8/2014	EFT	SC Edison	\$3,688.55	
4/14/2014	EFT	American Express	\$3,000.00	
4/14/2014	EFT	American Express	\$333.00	
4/14/2014	EFT	City of San Bernardino Tax Collector	\$29,845.98	
4/21/2014	EFT	American Express	\$3,000.00	
4/21/2014	EFT	American Express	\$500.00	
4/28/2014	EFT	American Express	\$10,362.08	
5/2/2014	7325	Aja Ramirez	\$2,500.00	
5/6/2014	EFT	SC Edison	\$3,815.59	
5/7/2014	7326	Susan Stockdale	\$3,700.00	
5/14/2014	5704	Susan Stockdale	\$50.00	
5/17/2014	7331	Aja Ramirez	\$2,600.00	
5/22/2014	5751	Susan Stockdale	\$2,000.00	
5/30/2014	7333	Susan Stockdale	\$3,750.00	
6/3/2014	EFT	American Express	\$1,000.00	
6/4/2014	EFT	American Express	\$10,632.43	
6/4/2014	EFT	American Express	\$368.00	
6/5/2014	EFT	SC Edison	\$3,962.06	
6/5/2014	EFT	Kaiser Permanente	\$12,514.00	
6/18/2014	Check	Aja Ramirez	\$3,000.00	
6/18/2014	Check	Kaiser Permanente	\$3,826.00	
		Total	\$124,488.65	

**EXHIBIT B**

## Distributions to Shareholder

Date	Transaction	Debit	credit
6/18/2013	Contribution from Stockholder		\$7,000.00
6/26/2013	Contribution from Stockholder		\$4,162.00
7/1/2013	Disbursement to Stockholder	\$266.00	
7/1/2013	Disbursement to Stockholder	\$348.00	
7/1/2013	Disbursement to Stockholder	\$220.00	
7/1/2013	Contribution from Stockholder		\$220.00
7/1/2013	Disbursement to Stockholder	\$1,000.00	
7/1/2013	Disbursement to Stockholder	\$3,000.00	
7/2/2013	Disbursement to Stockholder	\$205.00	
7/2/2013	Disbursement to Stockholder	\$1,000.00	
7/3/2013	Disbursement to Stockholder	\$1,000.00	
7/3/2013	Disbursement to Stockholder	\$483.19	
7/5/2013	Disbursement to Stockholder	\$500.00	
7/8/2013	Disbursement to Stockholder	\$217.29	
7/10/2013	Disbursement to Stockholder	\$244.00	
7/12/2013	Disbursement to Stockholder	\$1,000.00	
7/16/2013	Disbursement to Stockholder	\$408.00	
7/17/2013	Disbursement to Stockholder	\$1,000.00	
7/23/2013	Disbursement to Stockholder	\$242.00	
7/29/2013	Disbursement to Stockholder	\$500.00	
7/29/2013	Disbursement to Stockholder	\$1,200.00	
7/29/2013	Disbursement to Stockholder	\$500.00	
7/30/2013	Disbursement to Stockholder	\$12,000.00	
7/30/2013	Disbursement to Stockholder	\$3,000.00	
7/30/2013	Disbursement to Stockholder	\$1,000.00	
8/5/2013	Disbursement to Stockholder	\$441.00	
8/5/2013	Disbursement to Stockholder	\$225.00	
8/5/2013	Disbursement to Stockholder	\$1,000.00	
8/8/2013	Disbursement to Stockholder	\$1,000.00	
8/8/2013	Disbursement to Stockholder	\$591.00	
8/12/2013	Disbursement to Stockholder	\$1,000.00	
8/13/2013	Disbursement to Stockholder	\$1,000.00	
8/16/2013	Disbursement to Stockholder	\$1,000.00	
8/19/2013	Disbursement to Stockholder	\$258.00	
8/19/2013	Disbursement to Stockholder	\$300.00	
8/27/2013	Disbursement to Stockholder	\$1,549.00	
8/27/2013	Disbursement to Stockholder	\$275.00	
8/27/2013	Disbursement to Stockholder	\$300.00	
8/27/2013	Disbursement to Stockholder	\$224.00	
8/27/2013	Disbursement to Stockholder	\$614.00	
8/28/2013	Disbursement to Stockholder	\$300.00	
8/30/2013	Disbursement to Stockholder	\$6,000.00	

9/3/2013	Disbursement to Stockholder	\$2,500.00	
9/3/2013	Disbursement to Stockholder	\$477.00	
9/3/2013	Disbursement to Stockholder	\$119.00	
9/4/2013	Disbursement to Stockholder	\$1,000.00	
9/17/2013	Disbursement to Stockholder	\$1,200.00	
9/24/2013	Disbursement to Stockholder	\$257.00	
9/27/2013	Disbursement to Stockholder	\$2,500.00	
9/30/2013	Disbursement to Stockholder	\$5,000.00	
9/30/2013	Disbursement to Stockholder	\$3,000.00	
10/1/2013	Disbursement to Stockholder	\$443.10	
10/2/2013	Disbursement to Stockholder	\$117.00	
10/2/2014	Disbursement to Stockholder	\$1,000.00	
10/4/2013	Disbursement to Stockholder	\$225.00	
10/7/2013	Disbursement to Stockholder	\$577.00	
10/22/2013	Disbursement to Stockholder	\$1,500.00	
10/28/2013	Disbursement to Stockholder	\$10,000.00	
11/1/2013	Disbursement to Stockholder	\$262.00	
11/4/2013	Disbursement to Stockholder	\$1,000.00	
11/4/2013	Disbursement to Stockholder	\$224.00	
11/4/2013	Disbursement to Stockholder	\$116.00	
11/5/2013	Disbursement to Stockholder	\$500.00	
11/6/2013	Disbursement to Stockholder	\$500.00	
11/7/2013	Disbursement to Stockholder	\$588.00	
11/29/2013	Disbursement to Stockholder	\$19,000.00	
12/2/2013	Disbursement to Stockholder	\$115.00	
12/3/2013	Disbursement to Stockholder	\$260.00	
12/3/2013	Disbursement to Stockholder	\$1,000.00	
12/4/2013	Disbursement to Stockholder	\$215.00	
12/9/2013	Disbursement to Stockholder	\$570.00	
12/13/2013	Disbursement to Stockholder	\$21,000.00	
12/16/2013	Contribution from Stockholder		\$620.00
12/16/2013	Contribution from Stockholder		\$400.00
12/17/2013	Disbursement to Stockholder	\$452.74	
12/18/2013	Contribution from Stockholder		\$500.00
12/30/2013	Disbursement to Stockholder	\$1,000.00	
12/31/2013	Disbursement to Stockholder	\$1,101.70	
12/31/2013	Contribution from Stockholder		\$18,367.42
12/31/2013	Disbursement to Stockholder	\$10,000.00	
12/31/2013	Disbursement to Stockholder	\$249.00	
1/2/2014	Disbursement to Stockholder	\$25,000.00	
1/2/2014	Disbursement to Stockholder	\$421.83	
1/2/2014	Disbursement to Stockholder	\$114.00	
1/3/2014	Disbursement to Stockholder	\$1,000.00	
1/6/2014	Disbursement to Stockholder	\$223.00	

1/7/2014	Disbursement to Stockholder	\$576.00	
1/10/2014	Contribution from Stockholder		\$3,400.00
1/14/2014	Contribution from Stockholder		\$24,900.00
1/14/2014	Contribution from Stockholder		\$2,000.00
1/14/2014	Contribution from Stockholder		\$1,300.00
1/14/2014	Contribution from Stockholder		\$1,000.00
1/15/2014	Contribution from Stockholder		\$6,000.00
1/24/2014	Contribution from Stockholder		\$2,500.00
1/28/2014	Contribution from Stockholder		\$3,300.00
1/28/2014	Contribution from Stockholder		\$1,000.00
2/3/2014	Disbursement to Stockholder	\$10,000.00	
2/4/2014	Disbursement to Stockholder	\$10,000.00	
2/4/2014	Disbursement to Stockholder	\$1,000.00	
2/5/2014	Disbursement to Stockholder	\$112.00	
2/6/2014	Disbursement to Stockholder	\$223.00	
2/13/2014	Disbursement to Stockholder	\$500.00	
2/18/2014	Contribution from Stockholder		\$3,400.00
2/19/2014	Contribution from Stockholder		\$2,400.00
2/19/2014	Disbursement to Stockholder	\$5,800.00	
2/28/2014	Disbursement to Stockholder	\$1,900.00	
2/28/2014	Disbursement to Stockholder	\$3,000.00	
3/3/2014	Disbursement to Stockholder	\$500.00	
3/3/2014	Disbursement to Stockholder	\$111.00	
3/4/2013	Disbursement to Stockholder	\$213.00	
3/4/2013	Disbursement to Stockholder	\$1,000.00	
3/10/2014	Disbursement to Stockholder	\$3,000.00	
3/10/2014	Disbursement to Stockholder	\$622.00	
3/14/2014	Disbursement to Stockholder	\$5,000.00	
3/21/2014	Disbursement to Stockholder	\$1,700.00	
4/2/2014	Disbursement to Stockholder	\$10,000.00	
4/2/2014	Disbursement to Stockholder	\$1,000.00	
4/3/2014	Disbursement to Stockholder	\$1,000.00	
4/3/2014	Disbursement to Stockholder	\$116.00	
4/7/2014	Disbursement to Stockholder	\$599.00	
4/7/2014	Disbursement to Stockholder	\$222.00	
4/23/2014	Payment on AMEX for personal expense	\$11.29	
4/23/2014	Payment on AMEX for personal expense	\$74.96	
4/26/2014	Payment on AMEX for personal expense	\$110.26	
5/2/2014	Disbursement to Stockholder	\$266.00	
5/2/2014	Disbursement to Stockholder	\$1,000.00	
5/5/2014	Disbursement to Stockholder	\$4,000.00	
5/5/2014	Disbursement to Stockholder	\$600.00	
5/5/2014	Disbursement to Stockholder	\$220.00	
5/5/2014	Disbursement to Stockholder	\$126.00	

5/7/2014	Disbursement to Stockholder	\$567.00	
5/9/2014	Disbursement to Stockholder	\$500.00	
5/12/2014	Disbursement to Stockholder	\$241.00	
5/13/2014	Payment on AMEX for personal expense	\$42.86	
5/14/2014	Payment on AMEX for personal expense	\$79.98	
5/14/2014	Payment on AMEX for personal expense	\$85.75	
5/15/2014	Payment on AMEX for personal expense	\$64.78	
5/15/2014	Payment on AMEX for personal expense	\$17.42	
5/15/2014	Payment on AMEX for personal expense	\$52.00	
5/15/2014	Payment on AMEX for personal expense	\$60.05	
5/16/2014	Payment on AMEX for personal expense	\$256.94	
5/19/2014	Disbursement to Stockholder	\$2,000.00	
5/20/2014	Payment on AMEX for personal expense	\$54.58	
6/4/2014	Disbursement to Stockholder	\$5,000.00	
	Total	\$233,862.72	\$82,469.42
	Net Disbursement to Stockholder	\$151,393.30	

**Exhibit C**  
Material Assets of the Estate

Asset	Approx. gross liquidation value	Approx. lien amount	Approx. net liquidation value
Real Property and Improvements (655 West 2nd Street, San Bernardino, CA) <sup>1</sup>	\$ 15,000,000	\$9,600,000 [Calif. Bank & Trust]	\$ 2,700,000
Bank Account holding net rental proceeds	\$ 5,000	\$9,600,000 [Calif. Bank & Trust]	\$ 0
Current month's rent <sup>2</sup>	\$ 66,000	\$9,600,000 [Calif. Bank & Trust]	\$ 0
Security Deposit with So. Cal. Edison]	\$ 18,000	\$ 0	\$ 18,000
Office Furniture, computer, desks, chairs <sup>3</sup>	\$ 5,000	\$ 0	\$ 5,000
Business license	\$ 0	\$ 0	\$ 0
Misc. office supplies	\$ 1,500	\$ 0	\$ 1,500
Totals	\$ 12,329,500	\$ 9,600,000	\$ 5,424,500

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1. Valuation by the Debtor based on average of value at full occupancy and estimated value at occupancy as of Petition Date.

2. The Debtor's B-Schedule includes an account receivable of \$66,000 based on current month's rent due from tenant on last day of the month. Tenant has kept rent payments current, and thus current month's rent shown here.

3. "Garage sale" value.



UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF CALIFORNIA

In re: CALIFORNIA COMMUNITY COLLABORATIVE, INC.

Case No. 14-26351-C-11

CHAPTER 11  
MONTHLY OPERATING REPORT  
(REAL ESTATE CASE)

SUMMARY OF FINANCIAL STATUS

MONTH ENDED: Aug-15PETITION DATE: 7/31/2014 0:00

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).  
Dollars reported in \$1

	End of Current Month	End of Prior Month	As of Petition Filing
2. Asset and Liability Structure			
a. Current Assets	\$1,374,654	\$1,389,693	
b. Total Assets	\$9,470,354	\$9,485,393	
c. Current Liabilities	\$105,300	\$0	
d. Total Liabilities	\$9,470,433	\$9,908,022	
3. Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	Cumulative (Case to Date)
a. Total Receipts	\$67,196	\$67,196	\$1,168,227
b. Total Disbursements	\$78,129	\$86,300	\$1,004,746
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	(\$10,933)	(\$19,104)	\$163,481
d. Cash Balance Beginning of Month	\$56,157	\$84,438	\$0
e. Cash Balance End of Month (c + d)	\$37,053	\$65,334	\$163,481
4. Profit/(Loss) from the Statement of Operations	Current Month	Prior Month	Cumulative (Case to Date)
	(\$10,933)	\$101,457	\$1,105,902
5. Account Receivables (Pre and Post Petition)	\$18,956	\$18,956	
6. Post-Petition Liabilities	\$105,300	\$0	
7. Past Due Post-Petition Account Payables (over 30 days)	\$60,855	\$60,855	

At the end of this reporting month:

- |  | Yes | No |
|--|-----|----|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) |     | no |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)   |     | no |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court?  |     |    |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)                                   | yes |    |
| 12. Is the estate insured for replacement cost of assets and for general liability?  | yes |    |
| 13. Are a plan and disclosure statement on file?   | yes |    |
| 14. Was there any post-petition borrowing during this reporting period?  |     | no |
15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.  
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 9/14/15Responsible Individual Merrett R. Schuyler

Revised 3/15/99



## STATEMENT OF OPERATIONS

(Real Estate Case)

For the Month Ended 08/31/15

Current Month				Cumulative (Case to Date)	Next Month Forecast
Actual	Forecast	Variance			
\$67,196	\$67,196	\$0	Revenues:		
\$0	\$0	\$0	1 Rent/Leases	\$1,101,027	\$67,196
\$0	\$0	\$0	2 Real Property Sales Gross	\$0	\$0
\$0	\$0	\$0	3 Interest	\$0	\$0
\$0	\$0	\$0	4 Other Income:	\$0	\$0
		\$0	5		
		\$0	6		
\$67,196	\$67,196	\$0	7 Total Revenues	\$1,101,027	\$67,196
			Expenses:	0	0
\$0	\$0	\$0	8 Cost of Property Sold		
			8a Initial Cost & Improvement		
	\$0	\$0	8b less: Depreciation Taken		
\$2,500	\$2,300	(\$200)	9 Selling	\$0	\$0
\$43,083	\$43,080	(\$3)	10 Administrative	\$27,100	\$2,300
\$5,500	\$5,000	(\$500)	11 Interest	\$510,498	\$43,080
	\$0	\$0	12 Compensation to Owner(s)/Officer(s)	\$67,000	\$5,000
	\$0	\$0	13 Salaries	\$0	\$0
	\$0	\$0	14 Commissions	\$0	\$0
	\$0	\$0	15 Management Fees	\$0	\$0
	\$0	\$0	Rent/Lease:		
	\$0	\$0	16 Personal Property	\$0	\$0
	\$0	\$0	17 Real Property	\$0	\$0
\$2,759	\$2,474	(\$285)	18 Insurance	\$35,417	\$8,250
	\$0	\$0	19 Depreciation	\$0	\$0
	\$0	\$0	Taxes:		
\$0	\$0	\$0	20 Employer Payroll Taxes	\$0	\$0
\$0	\$0	\$0	21 Real Property Taxes	\$137,019	\$0
\$0	\$0	\$0	22 Other Taxes- Elevator permits	\$0	\$3,500
\$0	\$800	\$800	23 Other Expenses: business lic	\$10,205	\$900
\$3,000	\$3,000	\$0	24 Janitorial	\$43,268	\$3,000
\$30	\$0	(\$30)	25 Bank Fees	\$438	\$0
\$9,110	\$8,586	(\$524)	26 Utilities- Electrical, Gas, Water, Trash, Phone	\$89,785	\$7,586
\$2,582	\$2,650	\$68	27 Repairs & Maint.- Build, Elev, HVAC, Sweep, Land	\$31,265	\$1,865
\$1,597	\$1,589	(\$9)	28 Security	\$15,194	\$1,563
\$5,446	\$6,500	\$1,054	29 Pre-Construction/ All About Cleaning	\$36,201	\$6,500
\$513	\$500	(\$13)	30 Supplies	\$5,411	\$480
\$2,008	\$2,000	(\$8)	31 Medical Insurance	\$28,348	\$2,000
\$78,129	\$78,479	\$350	32 Total Expenses		\$86,024
(\$10,933)	(\$11,283)	\$350	33 Subtotal	\$1,101,027	(\$18,827)
\$0	\$0	\$0	Reorganization Items:		
\$0	\$0	\$0	34 Professional Fees	\$0	\$0
\$0	\$0	\$0	35 Provisions for Rejected Executory Contracts	\$0	\$0
\$0	\$0	\$0	36 Interest Earned on Accumulated Cash from	\$0	\$0
0	\$0	\$0	Resulting Chp 11 Case	0	0
\$0	\$0	\$0	37 Gain or (Loss) from Sale of Equipment	\$0	\$0
\$0	\$0	\$0	38 U.S. Trustee Quarterly Fees	\$4,875	\$1,650
\$0	\$0	\$0	39		\$0
\$0	\$0	\$0	40 Total Reorganization Items	\$4,875	\$1,650
(\$10,933)	(\$11,283)	\$350	41 Net Profit (Loss) Before Federal & State Taxes	\$1,105,902	(\$17,177)
		\$0	42 Federal & State Income Taxes		
(\$10,933)	(\$11,283)	\$350	43 Net Profit (Loss)	\$1,105,902	(\$17,177)

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

Revised 3/15/99

**BALANCE SHEET**

(Real Estate Case)

For the Month Ended 8/31/2015 0:00**Assets****Current Assets****From Schedules****Market Value**

1	Cash and cash equivalents - unrestricted		\$15,933
2	Cash and cash equivalents - restricted		
3	Accounts receivable (net)	A	\$18,956
4	Prepaid expenses		\$1,981
5	Professional retainers		
6	Other: Note Recievable Stockholder		\$1,312,203
7	Fortune Pre-Construction		\$25,582

8	<b>Total Current Assets</b>		<b>\$1,374,654</b>
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**Property and Equipment (Market Value)**

9	Real property	C	\$2,917,603
10	Machinery and equipment	D	\$0
11	Furniture and fixtures	D	\$8,494
12	Office equipment	D	\$10,037
13	Leasehold improvements	D	\$429,959
14	Vehicles	D	\$54,521
15	Other: Project Development	D	\$4,737,937
16	Tennant Improvement	D	\$1,070,678
17	Land	D	\$613,812
18	Accumulated Depreciation	D	(\$2,011,179)
19		D	

20	<b>Total Property and Equipment</b>		<b>\$7,831,861</b>
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**Other Assets**

21	Loans to shareholders		
22	Other Loan Costs		\$60,000
23	Comission on Lease		\$146,468
24	Loan Cost CA Bank		\$70,336
25	Loan Costs CA Bank and Trust		\$108,467
26	Amortized loan costs		(\$121,433)

27	<b>Total Other Assets</b>		<b>\$263,838</b>
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28	<b>Total Assets</b>		<b>\$9,470,354</b>
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**NOTE:**

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

Revised 3/15/99

**Liabilities and Equity**  
(Real Estate Case)

**Liabilities From Schedules**

**Post-Petition**

**Current Liabilities**

29	Salaries and wages		
30	Payroll taxes		
31	Real and personal property taxes		
32	Income taxes		
33	Sales taxes		
34	Notes payable (short term)		
35	Accounts payable (trade)	A	\$0
36	Real property lease arrearage		
37	Personal property lease arrearage		
38	Accrued professional fees		
39	Current portion of long-term post-petition debt (due within 12 months)		
40	Other:   Deferred Expenses		\$0
41	Deposit from Fortune Schools		\$105,300
42			
43	<b>Total Current Liabilities</b>		<b>\$105,300</b>
44	<b>Long-Term Post-Petition Debt, Net of Current Portion</b>		
45	<b>Total Post-Petition Liabilities</b>		<b>\$105,300</b>

**Pre-Petition Liabilities (allowed amount)**

46	Secured claims	F	\$9,526,765
47	Priority unsecured claims	F	\$451,325
48	General unsecured claims	F	\$0
49	<b>Total Pre-Petition Liabilities</b>		<b>\$9,978,090</b>
50	<b>Total Liabilities</b>		<b>\$10,083,390</b>

**Equity (Deficit)**

51	Retained Earnings/(Deficit) at time of filing		(\$659,364)
52	Capital Stock		\$100,000
53	Additional paid-in capital		(\$53,592)
54	Cumulative profit/(loss) since filing of case		
55	Post-petition contributions/(distributions) or (draws)		
56			
57	Market value adjustment		
58	<b>Total Equity (Deficit)</b>		<b>(\$612,956)</b>
59	<b>Total Liabilities and Equity (Deficit)</b>		<b>\$9,470,433</b>

Revised 3/15/99

**SCHEDULES TO THE BALANCE SHEET**  
(Real Estate Case)

**Schedule A**  
**Accounts Receivable and (Net) Payable**

Receivables and Payables Agings	<u>Accounts Receivable</u> <u>[Pre and Post Petition]</u>	<u>Accounts Payable</u> <u>[Post Petition]</u>	<u>Past Due</u> <u>Post Petition Debt</u>
0-30 Days	\$0	\$0	
31-60 Days		\$0	
61-90 Days		\$0	\$0
91+ Days	\$18,956		
Total accounts receivable/payable	\$18,956	\$0	
Allowance for doubtful accounts			
Accounts receivable (net)	\$18,956		

**Schedule B**  
**Inventory/Cost of Goods Sold**  
Not Applicable to Real Estate Cases

**Schedule C**  
**Real Property**

Description	<u>Cost</u>	<u>Market Value</u>
655 West 2nd Street, San Bernardino California	\$2,978,985	\$2,032,323
Total	\$2,978,985	\$2,032,323

**Schedule D**  
**Other Depreciable Assets**

Description	<u>Cost</u>	<u>Market Value</u>
Machinery & Equipment -		
Total	\$0	\$0
Furniture & Fixtures -		
Office Furniture and fixtures	\$8,494	\$8,494
Total	\$8,494	\$8,494
Office Equipment -		
	\$10,037	\$10,035
Total	\$10,037	\$10,035
Leasehold Improvements -		
	\$429,959	\$107,830
Total	\$429,959	\$107,830
Vehicles -		
	\$54,521	\$52,281
Total	\$54,521	\$52,281

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**Schedule E**  
**Aging of Post-Petition Taxes**  
**(As of End of the Current Reporting Period)**

<b>Taxes Payable</b>	<b><u>0-30 Days</u></b>	<b><u>31-60 Days</u></b>	<b><u>61-90 Days</u></b>	<b><u>91+ Days</u></b>	<b><u>Total</u></b>
<b>Federal</b>					
Income Tax Withholding	\$0				\$0
FICA - Employee	\$0				\$0
FICA - Employer	\$0				\$0
Unemployment (FUTA)	\$0				\$0
Income	\$0				\$0
Other (Attach List)	\$0				\$0
<b>Total Federal Taxes</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>State and Local</b>	<b>0</b>				
Income Tax Withholding	\$0				\$0
Unemployment (UT)	\$0				\$0
Disability Insurance (DI)	\$0				\$0
Empl. Training Tax (ETT)	\$0				\$0
Sales	\$0				\$0
Excise	\$0				\$0
Real property	\$0			\$0	\$0
Personal property	\$0				\$0
Income					\$0
Other (Attach List)					\$0
<b>Total State &amp; Local Taxes</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Total Taxes</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**Schedule F**  
**Pre-Petition Liabilities**

<b><u>List Total Claims For Each Classification -</u></b>	<b><u>Claimed Amount</u></b>	<b><u>Allowed Amount (b)</u></b>
Secured claims (a)	\$9,629,403	
Priority claims other than taxes	\$0	
Priority tax claims	\$0	
General unsecured claims	\$539,027	

(a) List total amount of claims even if under secured.

(b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

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**Schedule G**  
**Rental Income Information**

**List the Rental Information Requested Below By Properties**

	<u>Property 1</u>	<u>Property 2</u>	<u>Property 3</u>	<u>Property 4</u>
Description of Property	655 West 2nd Street			
Scheduled Gross Rents	127500			
Less:				
Vacancy Factor	61525.5			
Free Rent Incentives	0			
Other Adjustments	\$0			
Total Deductions	\$61,526	\$0	\$0	\$0
Scheduled Net Rents	\$65,975	\$0	\$0	\$0
Less: Rents Receivable *	0			
Scheduled Net Rents Collected *	\$65,975	\$0	\$0	\$0

\* To be completed by cash basis reporters only.

**Schedule H**  
**Recapitulation of Funds Held at End of Month**

	<u>Account 1</u>	<u>Account 2</u>	<u>Account 3</u>	<u>Account 4</u>
Bank	Wells Fargo Bank			
Account Type	Ch.11 checking			
Account No.	xxx4979			
Account Purpose	Cash Collateral			
Balance, End of Month	\$29,827			
Total Funds on Hand for all Accounts	\$29,827			

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

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## STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 8/31/2015 0:00

		Actual Current Month	Cumulative (Case to Date)
<b>Cash Receipts</b>			
1	Rent/Leases Collected	\$67,197	\$1,168,227
2	Cash Received from Sales	\$0	
3	Interest Received	\$0	
4	Borrowings	\$0	
5	Funds from Shareholders, Partners, or Other Insiders	\$0	
6	Capital Contributions	\$0	
7			
8			
9			
10			
11			
12	<b>Total Cash Receipts</b>	<b>\$67,197</b>	<b>\$1,168,227</b>
<b>Cash Disbursements</b>			
13	Selling	\$0	
14	Administrative	\$2,500	\$27,100
15	Capital Expenditures	\$0	
16	Principal Payments on Debt	\$0	
17	Interest Paid	\$43,083	\$480,499
	Rent/Lease:	0	
18	Personal Property	\$0	
19	Real Property	\$0	
	Amount Paid to Owner(s)/Officer(s)	0	
20	Salaries	\$5,500	\$67,000
21	Draws	\$0	
22	Commissions/Royalties	\$0	
23	Expense Reimbursements	\$0	
24	Other		
25	Salaries/Commissions (less employee withholding)		
26	Management Fees	\$0	\$3,250
	Taxes:		
27	Employee Withholding	\$0	
28	Employer Payroll Taxes	\$0	
29	Real Property Taxes	\$0	\$137,029
30	Other Taxes	\$0	\$0
31	Other Cash Outflows: Project Development + tax prep	\$5,446	\$46,031
32	Insurance- Kaiser + Firemans Fund	\$4,767	\$62,012
33	Maintenance: Janitorial, Elevator, Repairs, Bank Fees	\$5,612	\$71,436
34	Supplies	\$513	\$5,411
35	Utilities: Phone, Trash, Water, Electric, Gas	\$9,110	\$89,785
36	Security	\$1,597	\$15,194
37	<b>Total Cash Disbursements:</b>	<b>\$78,128</b>	<b>\$1,004,746</b>
38	<b>Net Increase (Decrease) in Cash</b>	<b>(\$19,104)</b>	<b>\$163,481</b>
39	<b>Cash Balance, Beginning of Period</b>	<b>\$56,157</b>	<b>\$0</b>
40	<b>Cash Balance, End of Period</b>	<b>\$37,053</b>	<b>\$163,481</b>



**STATEMENT OF CASH FLOWS**  
 (Optional) Increase/(Decrease) in Cash and Cash Equivalents  
 For the Month Ended #####

	Actual Current Month	Cumulative (Case to Date)
<b>Cash Flows From Operating Activities</b>		
1 Cash Received from Sales	\$0	\$0
2 Rent/Leases Collected	\$67,196	\$1,108,844
3 Interest Received	\$0	\$0
4 Cash Paid for Development of Real Estate	\$0	\$0
5 Cash Paid for Operation of Real Estate	\$0	\$0
6 Cash Paid for Administrative Expenses	\$2,500	\$27,100
Cash Paid for Rents/Leases:	0	0
7        Personal Property	\$0	\$0
8        Real Property	0	\$0
9 Cash Paid for Interest	\$43,083	\$471,498
10 Cash Paid for Net Payroll and Benefits	\$0	\$0
Cash Paid to Owner(s)/Officer(s)	0	
11        Salaries	\$5,500	\$67,000
12        Draws	\$0	
13        Commissions/Royalties	\$0	
14        Expense Reimbursements	\$0	
15        Other	\$0	
Cash Paid for Taxes Paid/Deposited to Tax Acct.	0	
16        Employer Payroll Tax	\$0	
17        Employee Withholdings	\$0	
18        Real Property Taxes	\$0	\$137,029
19        Other Taxes	\$0	
20 Cash Paid for General Expenses	\$5,446	\$44,706
21    Insurance- Kaiser + Firemans Fund	\$4,767	\$62,010
22    Maintenance: Janitorial, Elevator, Repairs, Bank Fees	\$5,612	\$74,436
23    Supplies	\$513	\$5,411
24    Utilities: Phone, Trash, Water, Electric, Gas	\$9,110	\$78,935
25    Security	\$1,597	\$13,994
26		
<b>Net Cash Provided (Used) by Operating Activities before Reorganization Items</b>	(\$19,104)	\$126,725
<b>Cash Flows From Reorganization Items</b>		
28 Interest Received on Cash Accumulated Due to Chp 11 Case	\$0	
29 Professional Fees Paid for Services in Connection with Chp 11 Case	\$0	
30 U.S. Trustee Quarterly Fees	\$0	\$4,875
31		
32 <b>Net Cash Provided (Used) by Reorganization Items</b>	\$0	(\$4,875)
33 <b>Net Cash Provided (Used) for Operating Activities and Reorganization Items</b>	(\$19,104)	\$121,850
<b>Cash Flows From Investing Activities</b>		
34 Capital Expenditures	\$0	
35 Proceeds from Sales of Capital Goods due to Chp 11 Case	\$0	
36		
37 <b>Net Cash Provided (Used) by Investing Activities</b>	\$0	\$0
<b>Cash Flows From Financing Activities</b>		
38 Net Borrowings (Except Insiders)	\$0	
39 Net Borrowings from Shareholders, Partners, or Other Insiders	\$0	
40 Capital Contributions	\$0	
41 Principal Payments	\$0	
42		
43 <b>Net Cash Provided (Used) by Financing Activities</b>	\$0	\$0
44 <b>Net Increase (Decrease) in Cash and Cash Equivalents</b>	(\$19,104)	\$121,850
45 <b>Cash and Cash Equivalents at Beginning of Month</b>	\$56,157	
46 <b>Cash and Cash Equivalents at End of Month</b>	\$37,053	\$121,850

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Addendum to page 1 monthly operating statement for August 2015

Explanation for question 11:

Per the cash collateral agreement for expenditures in the month of August Merrell Schexnydre was paid \$5,500 for building operations and project - management services.

**Exhibit E**  
Liquidation Analysis

***Debtor's Estimated Liquidation Value of Assets***

**I. Assets [From Exhibit "C"]**

	Liquidation Values (Est.)
Real Property	\$15,000,000.00
Bank account	\$5,000.00
Security deposit	\$18,000.00
Office furniture, etc.	\$5,000.00
Business license	\$0.00
Misc. supplies	\$1,500.00
<b>TOTAL</b>	<b>\$15,029,500.00</b>

**II. Expenses:**

LESS	AMOUNTS (EST).
Secured creditors' recoveries (CB&T, property taxes)	\$9,600,000.00
Chapter 7 trustee fees and expenses*	\$983,250.00
Chapter 11 administrative expenses**	\$6,000.00
Priority tax claims***	\$1,750.00
Amount of post-petition financing for tenant improvements	\$1,755,000.00
<b>TOTAL</b>	<b>\$12,346,000.00</b>

\* Consisting of estimated amounts chapter 7 trustee's statutory fees (\$383,250), professional fees (\$100,000), and costs of sale (e.g. real property broker's fees and auctioneer's fees (\$500,000).

\*\* Consisting of estimated bankruptcy counsel fees to date, less pre-petition retainer received; accountant's fees.

\*\*\* Per proof(s) of claim filed to date.

## III. Calculation of Return Under Chapter 7, and Comparison With Plan:

Balance available for payment of general unsecured claims (total assets less total expenses)	\$2,683,500.00
Total dollar amount of general unsecured claims	\$569,065.00
<b><i>Percentage of Claims Which Unsecured Creditors Would Receive Or Retain in a Chapter 7 Liquidation (balance available for general unsecured claims / total amount of general unsecured claims)</i></b>	100%
<b><i>Percentage of Claims Which Unsecured Creditors are to Receive or Retain under the Plan</i></b>	100%

**CASH PROJECTION**  
**California Community Collaborative, Inc.**

	September-15	October-15	November-15	December-15	January-16	February-16
Triwest loan proceeds	\$0.00	\$700,000.00	\$600,000.00	\$600,000.00	\$300,000.00	\$0.00
Court Rent- Lease 1 (27,000 sq. ft)	\$67,000.00	\$56,081.21	\$56,081.21	\$56,081.21	\$56,081.21	\$56,081.21
Rent Fortune Schools					\$52,600.00	\$52,600.00
Bal. fwd., incl. lease deposit	\$29,209.00					
Total	\$96,209.00	\$756,081.21	\$656,081.21	\$656,081.21	\$408,681.21	\$108,681.21
Payment CB&T (Cl. 2.2)	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00
Priority Tax, Contract Cure (Cl. 3)			\$ 1,600.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
Unsecured (Cl. 4)				\$ 15,600.00		
Ch. 11 Admin. Expenses			\$ 1,650.00		\$ 10,000.00	\$ 10,000.00
Construction loan interest					\$ 22,749.99	\$ 12,833.33
TI Allowance		\$ 500,000.00	\$ 500,000.00	\$ 600,000.00	\$ 152,000.00	
Triwest		\$ 44,000.00				
Pre-construction Planning	\$6,500.00	\$6,500.00	\$6,500.00	\$6,500.00	\$700.00	\$700.00
Joe Borroto/handy man-janitorial	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00
Corporate tax preparation						
Legal	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
Bookkeeping	\$2,300.00	\$2,300.00	\$2,300.00	\$2,300.00	\$1,800.00	\$1,800.00
Landscaping	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00
Supplies	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
Office supplies	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Amtech Elevators	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00
Property Taxes (Installments & Cl. 2.1)	\$0.00		\$110,000.00	\$31,000.00	\$0.00	\$0.00
ADT	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64
ATT-4350	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00
City of San Bern. Water & Trash	\$850.00	\$850.00	\$850.00	\$850.00	\$850.00	\$850.00
SC Edison Electric	\$8,500.00	\$7,500.00	\$6,500.00	\$6,000.00	\$5,500.00	\$5,000.00
Business license	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Security	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00
Medical insurance	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00
Annual Elevator Permit inspection cost		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Pest Control	\$250.00			\$250.00		
Backflow Testing	\$350.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
MISC Repairs + Maintenance	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
Salaries and wages	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
Insurance Fireman's Fund	\$2,474.90	\$2,474.90	\$2,474.90	\$2,474.90	\$1,800.00	\$1,800.00
Total Expenses & Ch. 11 Disbursements	\$81,499.54	\$623,899.54	\$692,149.54	\$736,249.54	\$256,674.63	\$94,257.97
Net operating income	\$14,709.46	\$132,181.67	-\$36,068.33	-\$70,168.33	\$152,006.58	\$14,423.24
Net cash flow	\$14,709.46	\$146,891.13	\$110,822.80	\$40,654.47	\$192,661.05	\$207,084.29

**CASH PROJECTION**  
**California Community Collaborative, Inc.**

	March-16	April-16	May-16	June-16	July-16	August-16
Triwest loan proceeds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Court Rent- Lease 1 (27,000 sq. ft)	\$56,250.00	\$56,250.00	\$56,250.00	\$56,250.00	\$56,250.00	\$56,250.00
Rent Fortune Schools	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00	\$52,600.00
Bal. fwd., incl. lease deposit						
Total	\$108,850.00	\$108,850.00	\$108,850.00	\$108,850.00	\$108,850.00	\$108,850.00
Payment CB&T (Cl. 2.2)	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00
Priority Tax, Contract Cure (Cl. 3)						
Unsecured (Cl. 4)				\$ 15,600.00		
Ch. 11 Admin. Expenses	\$ 10,000.00		\$ 10,000.00			
Construction loan interest	\$ 12,833.33	\$ 12,833.33	\$ 12,833.33	\$ 12,833.33	\$ 12,833.33	\$ 12,833.33
TI Allowance						
Triwest						
Pre-construction Planning	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Joe Borroto/handy man-janitorial	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00
Corporate tax preparation						
Legal	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
Bookkeeping	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00
Landscaping	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00
Supplies	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
Office supplies	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Amtech Elevators	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00
Property Taxes (Installments & Cl. 2.1)	\$0.00	\$31,000.00	\$0.00	\$0.00	\$0.00	\$0.00
ADT	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64
ATT-4350	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00
City of San Bern. Water & Trash	\$850.00	\$850.00	\$850.00	\$850.00	\$850.00	\$850.00
SC Edison Electric	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$5,500.00	\$6,500.00
Business license	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$800.00
Security	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00
Medical insurance	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00
Annual Elevator Permit inspection cost	\$0.00	\$3,500.00	\$0.00	\$0.00	\$0.00	\$0.00
Pest Control	\$250.00			\$250.00		
Backflow Testing	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
MISC Repairs + Maintenance	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
Salaries and wages	\$5,000.00	\$5,000.00	\$5,000.00	\$12,000.00	\$12,000.00	\$12,000.00
Insurance Fireman's Fund	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00
Total Expenses & Ch. 11 Disbursements	\$91,807.97	\$116,057.97	\$91,557.97	\$104,407.97	\$90,057.97	\$91,857.97
Net operating income	\$17,042.03	-\$7,207.97	\$17,292.03	\$4,442.03	\$18,792.03	\$16,992.03
Net cash flow	\$224,126.32	\$216,918.35	\$234,210.38	\$238,652.41	\$257,444.44	\$274,436.47

**CASH PROJECTION**  
**California Community Collaborative, Inc.**

	September-16	October-16	November-16	December-16	January-17	February-17	Total
Triwest loan proceeds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,700,000.00	\$13,900,000.00
Court Rent- Lease 1 (27,000 sq. ft)	\$56,250.00	\$57,886.52	\$57,886.52	\$57,886.52	\$57,886.52	\$57,886.52	\$1,030,588.65
Rent Fortune Schools	\$52,600.00	\$54,097.88	\$54,097.88	\$54,097.88	\$54,097.88	\$54,097.88	\$743,889.40
Bal. fwd., incl. lease deposit							\$29,209.00
Total	\$108,850.00	\$111,984.40	\$111,984.40	\$111,984.40	\$111,984.40	\$11,811,984.40	\$15,703,687.05
							\$0.00
Payment CB&T (Cl. 2.2)	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 9,600,000.00	\$10,365,000.00
Priority Tax, Contract Cure (Cl. 3)							\$4,600.00
Unsecured (Cl. 4)				\$ 15,600.00			\$46,800.00
Ch. 11 Admin. Expenses							\$41,650.00
Construction loan interest	\$ 12,833.33	\$ 12,833.33	\$ 12,833.33	\$ 12,833.33	\$ 12,833.33	\$ 2,200,000.00	\$2,376,749.95
TI Allowance							\$1,752,000.00
Triwest							\$44,000.00
Pre-construction Planning	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$27,400.00
Joe Borroto/handy man-janitorial	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$54,000.00
Corporate tax preparation	\$4,000.00						\$4,000.00
Legal	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$7,200.00
Bookkeeping	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$34,400.00
Landscaping	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$10,800.00
Supplies	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$7,200.00
Office supplies	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$1,800.00
Amtech Elevators	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$9,900.00
Property Taxes (Installments & Cl. 2.1)	\$0.00	\$0.00	\$0.00	\$31,000.00	\$0.00	\$0.00	\$203,000.00
ADT	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64	\$6,995.52
ATT-4350	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00	\$2,448.00
City of San Bern. Water & Trash	\$850.00	\$850.00	\$850.00	\$850.00	\$850.00	\$850.00	\$15,300.00
SC Edison Electric	\$7,500.00	\$7,500.00	\$6,500.00	\$6,000.00	\$6,500.00	\$6,500.00	\$107,500.00
Business license	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$800.00
Security	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$21,600.00
Medical insurance	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$36,000.00
Annual Elevator Permit inspection cost	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,500.00
Pest Control	\$250.00			\$250.00			\$1,500.00
Backflow Testing	\$350.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$700.00
MISC Repairs + Maintenance	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$27,000.00
Salaries and wages	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$153,000.00
Insurance Fireman's Fund	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$35,099.60
Total Expenses & Ch. 11 Disbursements	\$96,657.97	\$92,057.97	\$91,057.97	\$137,407.97	\$91,057.97	\$11,833,224.64	\$15,401,943.07
Net operating income	\$12,192.03	\$19,926.43	\$20,926.43	-\$25,423.57	\$20,926.43	-\$21,240.24	\$301,743.98
Net cash flow	\$286,628.50	\$306,554.93	\$327,481.36	\$302,057.79	\$322,984.22	\$301,743.98	



**CASH PROJECTION**  
**California Community Collaborative, Inc.**

	March-17	April-17	May-17	June-17	July-17	August-17
Court Rent- Lease 1 (27,000 sq. ft)	\$57,886.52	\$57,886.52	\$57,886.52	\$57,886.52	\$57,886.52	\$57,886.52
Fortune Schools - Lease	\$54,097.88	\$54,097.88	\$54,097.88	\$54,097.88	\$54,097.88	\$54,097.88
Balance forward	\$301,743.98					
Total	\$413,728.38	\$111,984.40	\$111,984.40	\$111,984.40	\$111,984.40	\$111,984.40
<b>Mortgage payment</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>
<b>Unsecured (Class 4)</b>				<b>\$15,600.00</b>		
Janitorial	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00
Corporate tax preparation			\$4,000.00			
Legal	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
Bookkeeping	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00
Lopez landscaping	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00
Supplies	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
Office Supplies	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Amtech Elevators	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00
Property Taxes* 31500+14500	\$0.00	\$0.00	\$0.00	\$0.00	\$31,000.00	\$0.00
ADT	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64
ATT-4350	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00
City of San Bern. Water & Trash	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
SC Edison Electric	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$8,000.00
Business license	\$0.00	\$800.00	\$0.00	\$0.00	\$0.00	\$0.00
Medical	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00
Annual Elevator Permit inspection costs	\$0.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$0.00
Pest Control			\$250.00			\$250.00
Backflow Testing	\$0.00	\$0.00	\$350.00	\$0.00	\$0.00	\$0.00
MISC Repairs + Maintenance	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
Salaries	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00
Insurance Fireman's Fund	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00
<b>Total expenses</b>	<b>\$83,924.64</b>	<b>\$84,724.64</b>	<b>\$92,024.64</b>	<b>\$99,524.64</b>	<b>\$114,924.64</b>	<b>\$88,674.64</b>
<b>Net operating income</b>	<b>\$329,803.74</b>	<b>\$27,259.76</b>	<b>\$19,959.76</b>	<b>\$12,459.76</b>	<b>-\$2,940.24</b>	<b>\$23,309.76</b>
Net cash flow		\$357,063.50	\$377,023.26	\$389,483.02	\$386,542.78	\$409,852.54

**CASH PROJECTION**  
**California Community Collaborative, Inc.**

	September-17	October-17	November-17	December-17	January-18	February-18
Court Rent- Lease 1 (27,000 sq. ft)	\$57,886.52	\$57,886.52	\$57,886.52	\$59,623.11	\$59,623.11	\$59,623.11
Fortune Schools - Lease	\$54,097.88	\$54,097.88	\$54,097.88	\$54,097.88	\$54,097.88	\$55,585.57
Balance forward						
Total	\$111,984.40	\$111,984.40	\$111,984.40	\$113,720.99	\$113,720.99	\$115,208.68
<b>Mortgage payment</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>
<b>Unsecured (Class 4)</b>				<b>\$15,600.00</b>		
Janitorial	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00
Corporate tax preparation						
Legal	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
Bookkeeping	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00
Lopez landscaping	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00
Supplies	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
Office Supplies	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Amtech Elevators	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00
Property Taxes* 31500+14500	\$0.00	\$0.00	\$0.00	\$0.00	\$31,000.00	\$0.00
ADT	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64
ATT-4350	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00
City of San Bern. Water & Trash	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
SC Edison Electric	\$9,000.00	\$9,000.00	\$6,500.00	\$4,500.00	\$4,000.00	\$4,000.00
Business license	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Medical	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00
Annual Elevator Permit inspection costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Pest Control			\$250.00			\$250.00
Backflow Testing	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
MISC Repairs + Maintenance	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
Salaries	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00
Insurance Fireman's Fund	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00
<b>Total expenses</b>	<b>\$89,424.64</b>	<b>\$89,424.64</b>	<b>\$87,174.64</b>	<b>\$100,524.64</b>	<b>\$115,424.64</b>	<b>\$84,674.64</b>
<b>Net operating income</b>	<b>\$22,559.76</b>	<b>\$22,559.76</b>	<b>\$24,809.76</b>	<b>\$13,196.35</b>	<b>-\$1,703.65</b>	<b>\$30,534.04</b>
Net cash flow	\$432,412.30	\$454,972.06	\$479,781.82	\$492,978.17	\$491,274.52	\$521,808.56

**CASH PROJECTION**  
**California Community Collaborative, Inc.**

	March-18	April-18	May-18	June-18	July-18	August-18	Total
Court Rent- Lease 1 (27,000 sq. ft)	\$59,623.11	\$59,623.11	\$59,623.11	\$59,623.11	\$59,623.11	\$59,623.11	\$1,057,586.67
Fortune Schools - Lease	\$55,585.57	\$55,585.57	\$55,585.57	\$55,585.57	\$55,585.57	\$55,585.57	\$984,175.67
Balance forward							\$301,743.98
Total	\$115,208.68	\$115,208.68	\$115,208.68	\$115,208.68	\$115,208.68	\$115,208.68	\$2,343,506.32
							\$0.00
<b>Mortgage payment</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$ 55,000.00</b>	<b>\$990,000.00</b>
<b>Unsecured (Class 4)</b>				<b>\$15,600.00</b>		<b>\$519,600.00</b>	<b>\$566,400.00</b>
							\$0.00
Janitorial	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$54,000.00
Corporate tax preparation							\$4,000.00
Legal	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$7,200.00
Bookkeeping	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$32,400.00
Lopez landscaping	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$10,800.00
Supplies	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00	\$7,200.00
Office Supplies	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$1,800.00
Amtech Elevators	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$9,900.00
Property Taxes* 31500+14500	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$62,000.00
ADT	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64	\$388.64	\$6,995.52
ATT-4350	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00	\$136.00	\$2,448.00
City of San Bern. Water & Trash	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$13,500.00
SC Edison Electric	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$86,500.00
Business license	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$800.00
Medical	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$2,000.00	\$36,000.00
Annual Elevator Permit inspection costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,500.00
Pest Control							\$1,000.00
Backflow Testing	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$350.00
MISC Repairs + Maintenance	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$27,000.00
Salaries	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$216,000.00
Insurance Fireman's Fund	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$32,400.00
Total expenses	\$84,424.64	\$84,424.64	\$84,424.64	\$100,024.64	\$84,424.64	\$604,024.64	\$2,172,193.52
Net operating income	\$30,784.04	\$30,784.04	\$30,784.04	\$15,184.04	\$30,784.04	-\$488,815.96	\$171,312.80
Net cash flow	\$552,592.60	\$583,376.64	\$614,160.68	\$629,344.72	\$660,128.76	\$171,312.80	

**NOTES TO CASH PROJECTION**  
**California Community Collaborative, Inc.**

1. "Chapter 11 Administrative Expenses" category consists of (i) US Trustee Quarterly Fees; and (ii) estimated court-approved counsel compensation above amount of pre-petition retainer (amount to be paid by agreement in installments).
2. Professional fees incurred post-confirmation are included in "Legal" and "Corporate Tax Preparation" categories.
3. US Trustee fees are anticipated to terminate at the end of first quarter 2016, when the chapter 11 case should be subject to closure.
4. "Property Taxes" category includes both disbursements on Class 2.1 secured claim and ongoing biannual property tax installments. Under the Plan, Class 2.1 secured claim is paid in annual installments, but in event of financing or sale, claim is to be paid in full from escrow. Debtor anticipates that financing in July 2015 will cause full payment of Class 2.1 claim, and amount of payment for October 2015 represents the estimated amount of the claim with statutory interest due up to time of payment.